

Tax Preparation /Info

| Resource | Web Page/Info |
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| U.S. Tax Deadline | <p>Treasury Secretary Steven Mnuchin has announced that the 2019 tax return filing deadline for individuals and businesses will be moved from April 15 to July 15 in light of the coronavirus pandemic.</p> <p><u>IRS Notice on Tax Deadline Extension</u></p> <p>January 2021 Update The deadline to file 2020 tax returns is April 15, 2021.</p> |
| Free Remote Tax Prep - NABA VITA Program | <p>During these unprecedented times of COVID-19, we remain committed to serving our community. Therefore, we have made some adjustments to be able to file your taxes while doing our part to flatten the curve through social distancing and quarantine.</p> <p>Qualifications: Income Limits Individuals \$35K/Year Families \$70K/Year NOTE VITA DOES NOT Prepare the following schedules: D- Capital Gains & Losses E- Rental Property Income All Documents should be scanned and emailed to: vita@nabany.org Documents Needed - Clear Picture I.D. - Social Security Card for taxpayer, spouse, and all dependents claimed. -Voided check if requesting direct deposit - All income & expense statements (W2s, 1099, SSI, SSA, tuition statements, student loan interest & all other tax documents) Returns will be prepared, filed and taxpayers will receive a copy of returns for their records Please include your full name AND phone number in your email as you may be contacted via email, text or Facetime in order to properly prepare your taxes For guidance, virtual webinars, financial literacy, updates and more visit nabany.org For More information, please contact Senator Comrie's Office at : (718-765-6359) or email : Tayler@leroycomrie.org *Note: This is available to all Queens residents, not just his constituents.</p> |

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| <p>NYC Free Tax Prep - Met Council's VITA Program</p> | <p>January 2021 New: If you earned \$68K or less with dependents or \$48K or less without dependents, make an appointment today to prepare and file your taxes for free and keep your whole refund!</p> <p>Appointments Available Monday – Thursday 9 am – 6 pm Friday 9 am – 3 pm <u>For Appointments, Call:</u> (347)-482-4167</p> |
| <p>IRS Free File Tool</p> | <p>IRS Free File Prepare and file your federal income tax return for free using tax preparation and filing software through IRS Free File.</p> <ul style="list-style-type: none"> • Free File Online Products are available for those with incomes of \$69,000 and below. • Free File Fillable Forms are available for those with incomes above \$69,000. |

**NYC Free Tax Prep:
Assisted Self-Preparation**

January 2021 New:

Assisted Self-Preparation allows you to complete your tax return online on your own and an IRS certified VITA/TCE volunteer preparer will be available by phone or email to answer your questions. Please see site listing below for eligibility requirements.

To use this service, you must have access to a computer, tablet, or smartphone; a stable internet connection; an email address; and your 2019 adjusted gross income (AGI) or self-select PIN. Also, see checklist of documents you need to file your taxes .Also, see the checklist of documents you need to file your taxes.

Ariva

Hours of Operation: Monday-Friday, 10:00 a.m. - 4:00 p.m.

Languages: English and Spanish

Tax Filing Website: ariva.org using TurboTax and OLT.

Tax Filing Help: Email arivafsaahelp@gmail.com | Call 718-509-9783

Additional Information: This service is available to filers living in the Bronx. For TurboTax, your Adjusted Gross Income is \$36,000 or less; OR you are eligible for the Earned Income Tax Credit; OR you are Active Military with Adjusted Gross Income of \$69,000 or less. For OLT, your Adjusted Gross Income is between \$14,000 and \$69,000 OR you are Active Military with Adjusted Gross Income of \$69,000 or less.

Additional information/ updates can be found here:

<https://www1.nyc.gov/site/dca/consumers/file-your-taxes.page>

NYC Free Tax Prep: Drop-Off Service

January 2021 New:

At an NYC Free Tax Prep site for drop-off service, you can drop off your tax documents and pick up the completed return later. Filers must follow New York State health guidelines, including wearing a mask and practicing social distancing. Sites may conduct screenings or have additional requirements.

Ariva at University Heights

Address: 45-67 West Tremont Avenue, Bronx, NY 10453

Hours of Operation: Monday-Friday, 9 a.m. – 3 p.m.

Appointment Details: You must call 718-292-2983 to book an appointment.

Languages: English and Spanish

Site Details: This service is available for families earning \$56,000 or less in 2020 and single filers earning \$32,000 or less in 2020.

Urban Upbound

Address: 12-15 40th Avenue, Long Island City, NY 11101

Hours of Operation: Monday-Friday, 9 a.m. – 5 p.m.

Appointment Details: You must call 718-784-0877 or email vita@urbanupbound.org to book an appointment.

Languages: English, Spanish, Arabic, Bengali, Chinese, French, Haitian Creole, Korean, and Russian

Site Details: This service is available for families earning \$64,000 or less in 2020 and single filers earning \$45,000 or less in 2020.

Additional information/ updates can be found here:

<https://www1.nyc.gov/site/dca/consumers/file-your-taxes.page>

**NYC Free Tax Prep:
Economic Impact
Payment**

January 2021 New:

At participating NYC Free Tax Prep sites, knowledgeable IRS certified VITA/TCE volunteer preparers can guide you on how to make sure you get your Economic Impact Payment (stimulus payment). If visiting a site in-person, clients must follow New York State health guidelines, including wearing a mask and practicing social distancing. Sites may also conduct screenings or have additional requirements.

Bronx NHS

Service Types: In-person | Phone | Video conference.

Address: 1451 Gun Hill Road, Bronx, NY 10469 and 1447 Gun Hill Road, Bronx, NY 10469

Hours of Operation: Monday-Saturday, 9a.m. – 5 p.m.

Appointment Required: Email y.luna@bronxnhs.org

Languages: English and Spanish

Site Details: This service is available for families earning \$64,000 or less in 2019 and single filers earning \$45,000 or less in 2019.

BronxWorks

Service Details: Available by phone only.

Hours of Operation: Monday-Friday, 9 a.m. – 4 p.m.

Appointment Details: You must call 347-862-9843 or email gramos@bronxworks.org to book an appointment.

Languages: English and Spanish

Site Details: This service is available for families earning \$64,000 or less in 2019 and single filers earning \$45,000 or less in 2019.

BSRC

Service Details: Available by phone only.

Hours of Operation: Monday-Friday, 9 a.m. – 5 p.m.

Appointment Details: You must call 929-432-3314 to book an appointment.

Languages: English

Site Details: This service is available for families earning \$64,000 or less in 2019 and single filers earning \$45,000 or less in 2019.

Chhaya

Service Details: Available by phone only.

Hours of Operation: Monday and Wednesday, 10 a.m. – 5 p.m.

Appointment Details: You must call 718-478-3848 or email Gurpreet@chhayacdc.org to book an appointment.

Languages: English, Hindi, and Punjabi

Site Details: This service is available for families earning \$64,000 or less in 2019 and single filers earning \$45,000 or less in 2019.

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| <p>NYC Free Tax Prep: In-Person Tax Prep</p> | <p>January 2021 New: At an NYC Free Tax Prep site for in-person tax prep, knowledgeable IRS certified VITA/TCE volunteer preparers help you complete an accurate tax return. Filers must follow New York State health guidelines, including wearing a mask and social distancing appropriately during visit. In addition, organizations may conduct screenings or have additional requirements.</p> <p>Urban Upbound Address: 12-15 40th Avenue, Long Island City, NY 11101 Hours of Operation: Monday-Friday, 9 a.m. – 5 p.m. Appointment Details: You must call 718-784-0877 or email vita@urbanupbound.org to book an appointment. Languages: English, Spanish, Arabic, Bengali, Chinese, French, Haitian Creole, Korean, and Russian Site Details: This service is available for families earning \$68,000 or less in 2020 and single filers earning \$48,000 or less in 2020.</p> <p>Additional information/ updates can be found here: https://www1.nyc.gov/site/dca/consumers/file-your-taxes.page</p> |
| <p>NYC Free Tax Prep: Virtual Tax Prep</p> | <p>January 2021 New: Virtual Tax Prep is an online service where an IRS certified Volunteer Income Tax Assistance (VITA)/Tax Counseling for the Elderly (TCE) volunteer preparer will video conference with you to help prepare your 2020 tax return using a secure digital system. Please see site listing below for eligibility requirements.</p> <p>To use this service, you must have access to a computer, tablet, or smartphone; a stable internet connection; and the ability to download secure video conference software. Also, see checklist of documents you need to file your taxes.</p> <p>Ariva Hours of Operation: Monday-Friday, 9:00 a.m. - 4:00 p.m. Languages: English and Spanish Schedule Appointment: Call 718-292-2983 Additional Information: Available for single filers with incomes up to \$32,000 and for filers with dependents with incomes up to \$56,000.</p> <p>Additional information can be found here: https://www1.nyc.gov/site/dca/consumers/file-your-taxes.page</p> |

Recovery Rebate Credit

January 2021 New:

Who Qualifies for the Recovery Rebate Credit?

The Recovery Rebate Credit is figured like the 2020 Economic Impact Payment, except that the credit eligibility and the credit amount are based on the tax year 2020 information shown on the 2020 tax returns filed in 2021.

Generally, you are eligible to claim the Recovery Rebate Credit, if you were a U.S. citizen or U.S. resident alien in 2020, are not a dependent of another taxpayer for tax year 2020, and have a social security number valid for employment that is issued before the due date of your 2020 tax return (including extensions).

You can take the Recovery Rebate Credit for any recovery rebate amount that is more than the Economic Impact Payment you received in 2020 by completing line 30 of your 2020 Form 1040 or 1040-SR.

You **do not** need to complete information about the Recovery Rebate Credit on your 2020 Form 1040 or 1040-SR if either of the following apply:

- You received \$1,200 plus \$500 for each qualifying child you had in 2020, or
- You're filing a joint return for 2020 and, together, you and your spouse received \$2,400 plus \$500 for each qualifying child you had in 2020.

You may be able to claim the Recovery Rebate Credit if:

- You are eligible but were not issued an Economic Impact Payment, or
- Your Economic Impact Payment was less than \$1,200 (\$2,400 if married filing a joint return) plus \$500 for each qualifying child you had in 2020.

Additional Information can be found here: <https://www.irs.gov/newsroom/recovery-rebate-credit>